

Meierhenry Sargent LLP

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November 6, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

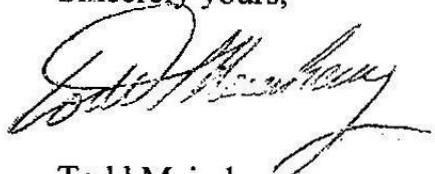
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- \$4,500,000 City of Belle Fourche
Butte County, South Dakota
Sales Tax Revenue Bonds, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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S.D. SEC. OF STATE

STATE OF SOUTH DAKOTA
CITY OF BELLE FOURCHE
COUNTY OF BUTTE
SALES TAX REVENUE BONDS, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$10.00
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Belle Fourche.
2. Designation of issue: Sales Tax Revenue Bonds, Series 2012.
3. Date of issue: November 1, 2012
4. Purpose of issue: (i) pay costs associated with their capital outlay plan that includes but not limited to street, sewer and water improvements, and (ii) pay the Costs of Issuance of the Bonds.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$4,500,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 1st day of November 2012.

Sharon Mino
Its: Finance Officer

Its: Finance Officer

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2259197

\$4,500,000

City of Belle Fourche, South Dakota
Sales Tax Revenue Bonds, Series 2012

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	DSR	Net New D/S
09/01/2013	-	-	88,383.33	88,383.33	-	88,383.33
09/01/2014	200,000.00	0.850%	106,060.00	306,060.00	-	306,060.00
09/01/2015	200,000.00	1.000%	104,360.00	304,360.00	-	304,360.00
09/01/2016	205,000.00	1.100%	102,360.00	307,360.00	-	307,360.00
09/01/2017	205,000.00	1.300%	100,105.00	305,105.00	-	305,105.00
09/01/2018	210,000.00	1.500%	97,440.00	307,440.00	-	307,440.00
09/01/2019	210,000.00	1.750%	94,290.00	304,290.00	-	304,290.00
09/01/2020	215,000.00	2.000%	90,615.00	305,615.00	-	305,615.00
09/01/2021	220,000.00	2.250%	86,315.00	306,315.00	-	306,315.00
09/01/2022	225,000.00	2.400%	81,365.00	306,365.00	-	306,365.00
09/01/2023	230,000.00	2.500%	75,965.00	305,965.00	-	305,965.00
09/01/2024	235,000.00	2.600%	70,215.00	305,215.00	-	305,215.00
09/01/2025	240,000.00	2.650%	64,105.00	304,105.00	-	304,105.00
09/01/2026	250,000.00	2.750%	57,745.00	307,745.00	-	307,745.00
09/01/2027	255,000.00	2.800%	50,870.00	305,870.00	-	305,870.00
09/01/2028	265,000.00	3.000%	43,730.00	308,730.00	-	308,730.00
09/01/2029	270,000.00	3.000%	35,780.00	305,780.00	-	305,780.00
09/01/2030	280,000.00	3.200%	27,680.00	307,680.00	-	307,680.00
09/01/2031	290,000.00	3.200%	18,720.00	308,720.00	-	308,720.00
09/01/2032	295,000.00	3.200%	9,440.00	304,440.00	(308,730.00)	(4,290.00)
Total	\$4,500,000.00	-	\$1,405,543.33	\$5,905,543.33	(308,730.00)	\$5,596,813.33